



Please provide the information as of the date you filed your Free Application for Federal Student Aid (FAFSA). If you were required to provide parental information on your FAFSA, you must complete both the parent and student sections. If you were married when you submitted the FAFSA include you and your spouse's information. Complete and return to the UNC Charlotte Office of Financial Aid as soon as possible. Additional information or documentation may be requested.

Student Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Student ID \_\_\_\_\_

**Do NOT leave any section blank. If the answer is zero, enter "0".**  
**If a section is left blank, the form will not be processed and financial aid will be delayed.**

Student/Spouse* Asset Amount <small>*if married</small>	Asset Type	Parent(s) Asset Amount <small>(dependent students)</small>
\$	<b>Cash, Savings and Checking Accounts</b>	\$
\$	<b>Investment value, including real estate:</b> <ul style="list-style-type: none"> <li>Trust funds, money market funds, mutual funds</li> <li>Certificates of deposit</li> <li>Stocks, stock options, bonds and other securities</li> <li>Qualified educational benefits or education savings accounts (<b>529 college savings plans and the refund value of 529 prepaid tuition</b>)</li> </ul> <b>Note:</b> Do NOT include the home you live in, retirement 401(k) plans, pension funds, annuities, or non-education IRAs)	\$
\$	<b>Net Worth** of Business and/or Investment Farm Value</b> <ul style="list-style-type: none"> <li>businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities)</li> </ul> <b>Do Not include:</b> the value of crops that are grown solely for consumption by the student and their family or the home in which you live. If the home in which you live is also located on a farm that you own, do not include the net value of that principal residence in the net value of all farm assets. The principal residence may include the home, structures, and land that are adjacent to the home that are not being used, stored, or sold for farming or other commercial activities.	\$

\*\*Net worth means current value minus debt. Enter the value as of the date you completed the FAFSA.

I certify that the information I have reported for federal student aid is complete and accurate. I authorize the UNC Charlotte Financial Aid Office to correct my Free Application for Federal Student Aid (FAFSA) based on the documentation submitted. I understand that additional information may be required if this form is incomplete, if documentation is missing, unclear, or insufficient, or if additional questions arise based on the information provided. **Warning: According to the U.S. Department of Education, if you purposely give false or misleading information you may be subject to a fine of up to \$20,000, face imprisonment, or both.**

\_\_\_\_\_  
Student signature (required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent signature (required for dependent students only)

\_\_\_\_\_  
Date